



NEW JERSEY CITY UNIVERSITY
College of Professional Studies
Investment Analysis & Portfolio Management
Certificate Program Worksheet

GRADUATE COURSES	BUSI		Semester	Semester	
	Prerequisite	CR	Offered	To be Taken	Grade
PRE-REQUISITE COURSES					
<i>As Required*</i>					
ACCT 601 Financial Accounting	None	3	FALL/SPRING/SUM	1 ST or 2 nd SEMESTER	
BUSI 603 Quantitative Methods for Business Decisions	UG Statistics	3	FALL/SPRING/SUM	1st or 2nd SEMESTER	
FINC 607 Corporate Financial Management	601	3	FALL/SPRING/SUM		
CORE PROGRAM – Level 1 (15 Credits)				Take Courses	
<i>Required for Certificate in Investment Analysis</i>				in Order Listed	
BUSI 606 Managerial Economics		3	FALL	3rd	
FINC 607 Corporate Financial Management	601	3	FALL/SPRING/SUM	4th	
ACCT 659 Analysis of Financial Statements		3	FALL	2nd	
FINC 673 Investment Planning & Portfolio Analysis		3	SPRING	5th	
FINC 770 ¹ Ethical & Professional Standards for Investment Management		3	SPRING	1st	
CORE PROGRAM – Level 2 (15 Credits)					
<i>Required for Certificate in Portfolio Management</i>					
FINC 770 ¹ Ethical & Professional Standards for Investment Management		3	SPRING		
FINC 771 Analysis of Equity Investments		3	FALL/SPRING		
FINC 772 Analysis of Debt investments		3	FALL		
FINC 774 Analysis of Derivatives and Alternative Investments		3	SPRING		
FINC 775 Advanced Portfolio Management		3	SPRING		
* For students who do not have an undergraduate degree in business. ¹ Another course from graduate finance substituted with successful completion of either certificate .					