



Office of Financial Aid
Hepburn Hall, Room 215
2039 Kennedy Boulevard
Jersey City, New Jersey 07305

Phone: (201)200-3173
E-Mail: financialaid@njcu.edu

INDEPENDENT STUDENT

RESOURCE AND UNTAXED INCOME STATEMENT

Student's Name: _____

NJCU ID#: _____

INSTRUCTIONS

- You must complete all sections of this form. The reason you are required to complete this form is because the income reported on the FAFSA was low compared to your household size.
- Report the ACTUAL monthly dollar (\$) amount paid in 2014 for each expense. If the expenses vary in amount from month to month, provide the monthly average.
- If you enter "zeros" in all fields or you provide incomplete responses, the form will not be processed.

Section I

2014 MONTHLY PAID EXPENSES

Expenses	Amount Paid by You	Amount Paid on Your Behalf	If paid on your behalf, by whom (List name and relationship)
Rent/Home Mortgage & Property Taxes	\$	\$	
Utilities (phone, gas, electric water, etc.)	\$	\$	
Food and Household Supplies	\$	\$	
Car Payments/Gas/Insurance	\$	\$	
Public Transportation	\$	\$	
Health Insurance	\$	\$	
Child Care/Clothing	\$	\$	
Other	\$	\$	
Total Monthly Expenses	\$	\$	

<<OVER>>



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Section II

Untaxed Income

List resources of untaxed income received by yourself in 2014.

2014 UNTAXED INCOME - FOR ZERO AMOUNTS, ENTER "0". DO NOT LEAVE BLANK.	Student	Spouse
Student		
1) Payments to tax deferred pension and savings plan (paid directly or withheld from earnings), including, but not limited to, amounts reported on the W-2 forms in Boxes 12a through 12d, codes D, E, F, G, H and S. Do not include code DD	\$	\$
2) IRA deductions and payments to self-employed SEP, SIMPLE, Keogh and other qualified plans from IRS Form 1040—line 28 + line 32 or 1040A—line 17.	\$	\$
3) Child Support received for all children in 2014	\$	\$
4) Tax exempt interest income from IRS Form 1040—line 8b or 1040A—line 8b.	\$	\$
5) Untaxed portions of IRA distributions from IRS Form 1040—lines (15a minus 15b) or 1040A—lines (11a minus 11b). Exclude rollovers. If negative, enter a zero here.	\$	\$
6) Housing, food and other living allowances paid to members of the military, clergy and others (including cash payments and cash value of benefits). Don't include the value of on-base military housing or the value of a basic military allowance for housing.	\$	\$
7) Veteran's non-education benefits such as Disability, Death Pension, or Dependency & Indemnity Compensation (DIC) and/or VA Educational Work-Study allowances.	\$	\$
8) Other untaxed income not reported above, such as workers' compensation, disability, first time homebuyer tax credit from IRS Form 1040- Line 67, etc. Don't include student aid, earned income credit, additional child tax credit, welfare payments, untaxed Social Security benefits, Supplemental Security Income, Workforce investment Act educational benefits, on-base military housing or a military housing allowance, combat pay, benefits from flexible spending arrangements (e.g., cafeteria plans), foreign income exclusion or credit for federal tax on special fuels.	\$	\$
9) Other: list source	\$	\$
Total Untaxed Income	\$	\$

Section III

I/We certify that the information in Sections I and II is correct and complete to the best of my/our knowledge.

Student's Signature: _____ Date: _____

Spouse's Signature: _____ Date: _____