



# Online know-how to plan smarter for your retirement

## Get the app

With the TIAA app,\* you can:

- See account details at a glance
- Check your contributions and investment mix to see if you're on track
- Contact your advisor or get in touch with a TIAA financial consultant
- Manage your account 24/7



\* Some features not available on all devices.

## Use our digital tools and resources

TIAA offers the online options you need to pursue the retirement you want and deserve.

## Manage your retirement accounts

Log in to your account at **TIAA.org** to:

- Get an instant view of all your accounts, your personal rate of return and projected income in retirement
- Update personal information, including beneficiaries and notification preferences
- Manage your investments and contributions

## Track all your accounts in one place

Use our 360° Financial View, through your secure account at **TIAA.org**.

- View all your accounts by linking them from over 11,000 financial institutions
- Track your spending
- Set up email alerts
- Create a budget in minutes
- Manage your financial life, at no additional cost

*Continued*

**Have questions?  
TIAA can help.**

If you have questions about the online tools and resources—or any aspect of your retirement plan—please call us at **800-842-2252**. Financial consultants are available weekdays, 8 a.m. to 10 p.m. and Saturday, 9 a.m. to 6 p.m. (ET).

**Create your own retirement action plan**

Explore our Retirement Advisor tool at [TIAA.org/tools](https://TIAA.org/tools).

- Receive a custom retirement plan in five simple steps
- Put your plan to work with savings and investment recommendations

**Discover your retirement income needs**

Use our Retirement Income Planner at [TIAA.org/tools](https://TIAA.org/tools) to see if you're on track.

- Explore your income options, based on your financial goals
- See your potential future monthly retirement income and ways to help maximize it

**Information on how to schedule a one-on-one advice and education session**

As a plan participant, you also have access to one-on-one retirement plan advice and education from a TIAA financial consultant—at *no additional cost to you*.<sup>\*</sup> Call **800-732-8353**, weekdays, 8 a.m. to 8 p.m. (ET), or schedule online at [TIAA.org/schedulenow](https://TIAA.org/schedulenow).



<sup>\*</sup>Using an advice methodology from Morningstar Investment Management LLC.

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**You should consider the investment objectives, risks, charges and expenses carefully before investing. Please call 877-518-9161 or log on to [TIAA.org](https://TIAA.org) for product and fund prospectuses that contain this and other information. Please read the prospectuses carefully before investing.**

**Investment, insurance and annuity products are not FDIC insured, are not bank guaranteed, are not deposits, are not insured by any federal government agency, are not a condition to any banking service or activity, and may lose value.**

IMPORTANT: The projections or other information generated by the Retirement Advisor tool regarding the likelihood of various investment outcomes are hypothetical in nature, do not reflect actual investment results and are not guarantees of future results. Results may vary with each use and over time.

The purpose of the Retirement Income tool is to show how the performance of the underlying investment accounts could affect the participant's policy cash value and the resulting retirement income. The projected retirement income is hypothetical and the illustration cannot be used to project or predict investment results.

Investment products may be subject to market and other risk factors. See the applicable product literature, or visit [TIAA.org](https://TIAA.org) for details.

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